

# Company Research Highlights®

Report created on December 4, 2021

## HEWLETT PACKARD ENTERPRISE ORD SHS

NYSE:HPE

11445 Compaq Center West Drive  
Houston, TX 77070  
USA  
Telephone: 650 687 -5817  
www.hpe.com

**Price on 12/3/2021:**  
**Market Capitalization:**

\$15.17  
\$19.8 B

Information Technology Sector  
Technology Hardware, Storage & Peripherals I

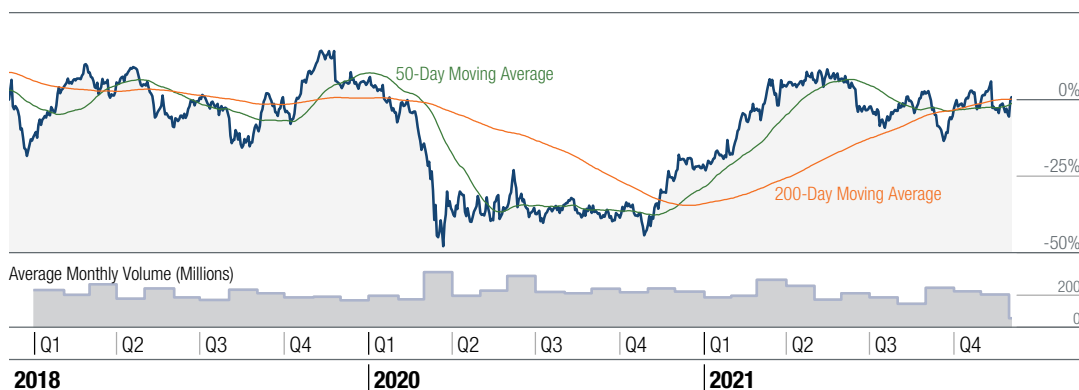
### Business Description Data provided by S&P Compustat

Hewlett Packard Enterprise Company provides solutions that allow customers to capture, analyze, and act upon data seamlessly.

### Key Statistics

<b>Employee Count</b>	59,400
<b>Institutional Ownership</b>	84.6%
<b>Total Revenue (TTM)</b>	\$6,897.00 <small>7/31/2021</small>
<b>Revenue Growth (TTM vs. Prior TTM)</b>	+2.40%
<b>Enterprise Value</b>	\$30.4 B <small>12/3/2021</small>
<b>Ex. Dividend Date</b>	12/9/2021
<b>Dividend</b>	\$0.120000
<b>Dividend Yield (Annualized)</b>	3.16% <small>12/3/2021</small>
<b>P/E (TTM)</b>	19.7 <small>12/3/2021</small>
<b>Earning Yield (TTM)</b>	+5.14% <small>12/3/2021</small>
<b>EPS (Adjusted TTM)</b>	\$0.52 <small>11/30/2021</small>
<b>Consensus EPS Estimate (Q1 2022)</b>	\$0.46
<b>EPS Growth (TTM vs. Prior TTM)</b>	--

### 3-Year Price Performance Data provided by DataScope from Refinitiv



### Trading Characteristics

<b>52 Week High</b> <small>5/10/2021</small>	\$16.74	<b>Price Performance (% Change)</b>		<b>Volume</b>	
<b>52 Week Low</b> <small>1/4/2021</small>	\$11.53	<b>4 Week</b>	-1.9	<b>Average 10-Day</b>	12,571,102.8
<b>% Price Above/Below</b>		<b>13 Week</b>	-2.0	<b>Average 90-Day</b>	9,813,365.8
<b>20-Day Average</b>	1.9	<b>52 Week</b>	22.9	<b>Shares Outstanding</b>	1,308,050,000
<b>50-Day Average</b>	2.1	<small>1 Year Annualized as of 12/3/2021</small>			
<b>200-Day Average</b>	0.6	<b>Total Return</b>	+27.15%	<b>Standard Deviation</b>	0.29
		<b>Beta</b>	0.92		

### Environmental, Social & Governance Summary (ESG)

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PROVIDED BY MSCI

RATING	HPE	INDUSTRY
Overall	LEADER	
Environment	AVERAGE	
Social	AVERAGE	
Governance	AVERAGE	

TRBC Industry: Computer Hardware

**Risk:** ■ Leader = Top 25% ■ Average = Middle 50% ■ Laggard = Bottom 25%

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## HEWLETT PACKARD ENTERPRISE ORD SHS

**Equity Summary Score** is a weighted, aggregated view of opinions from the independent research firms on Fidelity.com. It uses the past accuracy of these firms in determining the emphasis placed on any individual opinion.

**First Call Consensus Recommendation** is provided by I/B/E/S from Refinitiv, an independent third-party research provider, using information gathered from contributors. The number of contributors for each security where there is a consensus recommendation is provided. Each contributor determines how their individual recommendation scale maps to the I/B/E/S from Refinitiv 5-point scale.

Visit Fidelity.com for firm descriptions, detailed methodologies, and more information on the Equity Summary Score, First Call Consensus, opinion history and performance, and most current available research reports for HPE.

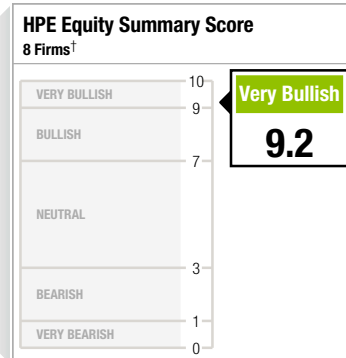
- (i) after the Firm Name indicates an independent firm that derives no financial benefit from the nature of their recommendations.
- StarMine from Refinitiv Relative Accuracy is based on a statistical aggregation of how well a firm performed on all of its individual stock recommendations in a given sector. StarMine from Refinitiv first calculates the individual scores for each set of recommendations for a single stock over a 24 month period. Then StarMine from Refinitiv rolls up these individual performance scores into a firm's sector score.
- Each firm has its own recommendation categories, making it difficult to compare one firm's recommendation to another's. Investars, a third-party research company, collects and standardizes these recommendations using a five-point scale.

† The Equity Summary Score provided by StarMine from Refinitiv is current as of the date specified. There may be differences between the Equity Summary Score analyst count and the number of underlying analysts listed. Due to the timing in receiving ratings changes into the Equity Summary Score model, the Equity Summary Score analyst count may lag the ratings count displayed by one or more days. There may also be analyst count variations for symbols with multiple share classes and ADRs. More details on Equity Summary Score calculation are included in the [Understanding and Using the Equity Summary Score Methodology \(PDF\)](#).

### Equity Summary Score (8 Firms<sup>†</sup>) Provided by StarMine from Refinitiv as of 12/3/2021

Firm <sup>1</sup>	StarMine Relative Accuracy <sup>2</sup>	Standardized Opinion <sup>3</sup>
Ford Equity Research (i)	93	Buy
Refinitiv/Verus (i)	68	Neutral
Zacks Investment Research, Inc (i)	87	Outperform
ISS-EVA (i)	80	Buy
Jefferson Research (i)	40	Sell
Trading Central (i)	47	Neutral
McLean Capital Management (i)	66	Neutral
Argus Research A6/Quantitative (i)	21	Neutral

• Opinion used in Equity Summary Score



### Firm Opinions Provided by Investars as of 12/4/2021

Firm <sup>1</sup> / Aggregate Opinion	STANDARDIZED OPINION		Investars Smartindex	CURRENT FIRM OPINION	
	Opinion	1 Year History		Date	Opinion
RBC Capital Markets	Neutral		92.07%	01/19/21	Sector Perform
Raymond James	Buy		58.00%	12/01/21	Strong Buy
Stifel Nicolaus	Buy		110.11%	06/02/21	Buy
Jefferies	Buy		70.97%	07/15/21	Buy
CSFB	Underperform		91.92%	06/02/21	Underperform
Merrill Lynch	Buy		84.86%	12/01/21	Buy
Wells Fargo Securities	Outperform		68.05%	09/03/21	Outperform
UBS	Neutral		82.35%	06/02/21	Neutral
Morgan Stanley	Neutral		93.08%	07/02/21	Equal-weight (e)
Citigroup Investment Research	Sell		77.32%	12/02/21	Sell
Deutsche Bank	Buy		78.45%	06/02/21	Buy
Argus Analyst	Neutral		83.14%	12/01/21	Hold
Ford Equity Research (i)	Buy		105.33%	11/26/21	4
Refinitiv/Verus (i)	Neutral		170.17%	11/29/21	Hold
Zacks Investment Research, Inc (i)	Outperform		196.64%	11/27/21	Outperform
ISS-EVA (i)	Buy		94.74%	12/01/21	Buy
Jefferson Research (i)	Sell		90.88%	12/03/21	Sell
Trading Central (i)	Neutral		57.63%	11/28/21	Neutral
McLean Capital Management (i)	Neutral		97.98%	11/29/21	Neutral
Argus Research A6/Quantitative (i)	Neutral		65.59%	12/03/21	Hold
I/B/E/S Estimates from Refinitiv	--		--	12/01/21	Buy
<b>Equity Summary Score (8 Firms<sup>†</sup>)</b>	--		--	<b>12/03/21</b>	<b>Very Bullish</b>

• Opinion used in Equity Summary Score

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## HEWLETT PACKARD ENTERPRISE ORD SHS

### Recent Recap

**Last Report:** Q4 Earnings on 11/30/21  
**Reported Earnings:** \$0.52 per share  
**Next Expected Report Date:** 02/28/22

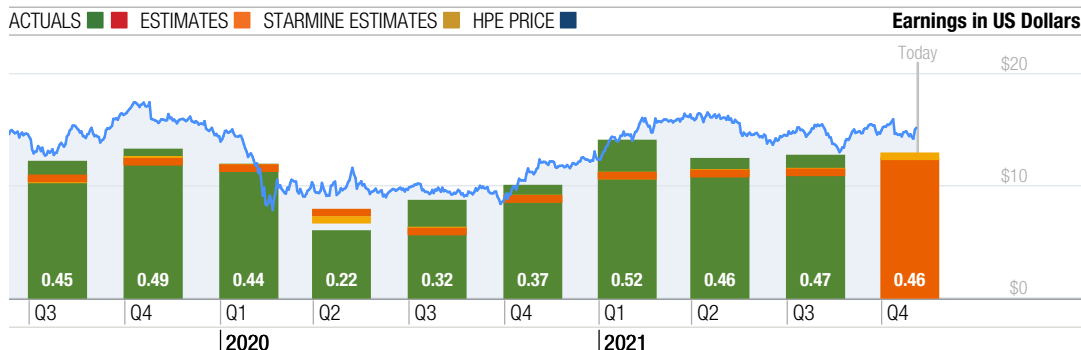
HPE **exceeded** the First Call Consensus of \$0.424 and **exceeded** the StarMine SmartEstimate from Refinitiv of \$0.426 for Q3 2021.

#### About StarMine SmartEstimate

The StarMine SmartEstimate from Refinitiv seeks to be more accurate than the consensus EPS by calculating an analyst's accuracy and timeliness of an analyst's estimates into its estimate of earnings.

### Actuals vs. Estimates by Fiscal Quarter

Data provided by IB/E/S from Refinitiv



### Actuals vs. Estimates for Fiscal Year

	Actual (\$)	First Call Estimates		
		Consensus (\$)	Analysts in Consensus	Low / High Range (\$)
Previous Year (Ends 10/31/21)	1.96	1.93	22	1.90 / 1.97
Next Year (Ends 10/31/22)	--	2.01	23	1.88 / 2.08

### Industry Comparisons\*\*

Data provided by S&P Compustat

Valuation Ratios (trailing 12 months)	HPE	Industry	HPE Percentile Rank in Industry
Price / Earnings	19.7	26.1	36
PEG Ratio	1.1	1.8	63
Enterprise Value	\$0.00	\$0.00	93
Price / Sales	0.7	6.8	30
Price / Book	1.2	38.8	16
Price / Cash Flow	5.4	24.0	20

Company Quality Ratios	HPE	Industry	HPE Percentile Rank in Industry
Gross Profit Margin (Trailing 12 Months)	41.3%	44.5	65
Operating Margin (Trailing 12 Months)	7.5%	27.9	60
Return on Assets (Trailing 12 Months)	1.9%	25.8	38
Return on Equity (Trailing 12 Months)	6.3%	134.6	41

Growth Rates (%)	HPE	Industry	HPE Percentile Rank in Industry
Revenue Growth (Trailing 12 Months vs. Prior Trailing 12 Months)	+2.4%	+31.3	41
EPS Growth (Trailing 12 Months vs. Prior Trailing 12 Months)	--	+72.6	--
Revenue % Change (Trailing 12 Months)	+1.19%	+27.88	29

\*\* The Industry Average and Percentile Rank methodology is based on the daily list of U.S. equity securities in each industry to which a company belongs, as determined by Standard & Poor's. S&P uses the Global Industry Classification Standard (GICS)SM, an industry classification system developed by S&P in collaboration with Morgan Stanley Capital International (MSCI).

A company is assigned to a single GICS sub-industry according to the definition of its principal business activity as determined by Standard & Poor's and MSCI. Revenues are a significant factor in defining principal business activity; however, earnings analysis and market perception are also important criteria for classification.

Securities are first grouped into their respective S&P GIC Industry, null values are removed and then the percentile is computed. The percentile is the value of a variable below which a certain percent of observations fall. So the 20th percentile is the value (or score) below which 20 percent of the observations may be found. Sometimes, being in the 100th percentile is not the best for items such as Debt to Capital Ratio where a lower number means less debt. Therefore, being in the 1st percentile indicates lower debt than its peers in the industry.

The Industry Average is a market cap-weighted average of the non-null values in the industry.

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