

ACADEMY SPORTS AND OUTDOORS ORD

SHS NASDAQ:ASO

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USA

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www.academy.com

Price on 12/3/2021:

\$41.26

Consumer Discretionary Sector

Market Capitalization:

\$3.8 B

Specialty Retail Industry

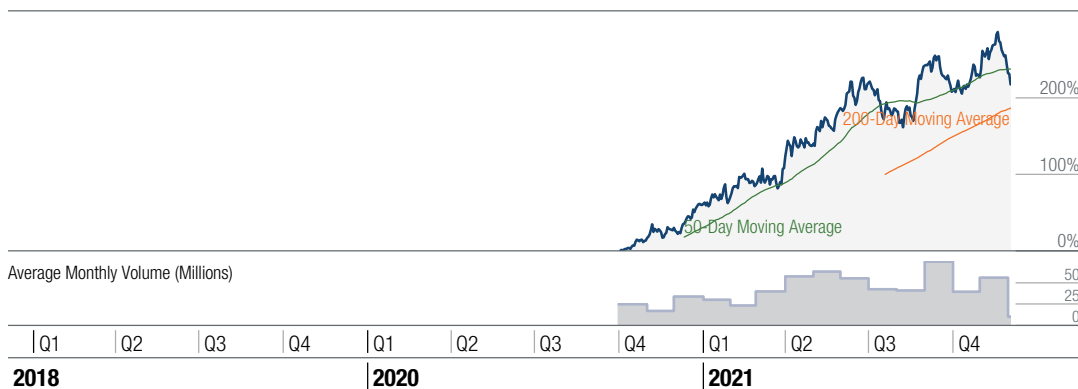
Business Description Data provided by S&P Compustat

Academy Sports and Outdoors, Inc., through its subsidiaries, operates as a sporting goods and outdoor recreational products retailer in the United States.

Key Statistics

Employee Count	22,000
Institutional Ownership	99.1%
Total Revenue (TTM)	\$1,791.53 <small>7/31/2021</small>
Revenue Growth (TTM vs. Prior TTM)	+20.16%
Enterprise Value	\$5.2 B <small>12/3/2021</small>
Ex. Dividend Date	--
Dividend	--
Dividend Yield (Annualized)	--
P/E (TTM)	7.5 <small>12/3/2021</small>
Earning Yield (TTM)	+13.26% <small>12/3/2021</small>
EPS (Adjusted TTM)	\$2.34 <small>9/9/2021</small>
Consensus EPS Estimate (Q3 2021)	\$1.05
EPS Growth (TTM vs. Prior TTM)	+137.2%

3-Year Price Performance Data provided by DataScope from Refinitiv



Trading Characteristics

52 Week High		Price Performance (% Change)		Volume	
\$51.08	11/22/2021	4 Week	-10.3	Average 10-Day	3,297,731.4
\$15.57	12/4/2020	13 Week	-7.3	Average 90-Day	2,472,652.6
% Price Above/Below		52 Week	159.8	Shares Outstanding	93,496,000
20-Day Average	-11.4	1 Year Annualized as of 12/3/2021			
50-Day Average	-5.9	Total Return	+159.82%		
200-Day Average	10.9	Standard Deviation	0.45		
		Beta	1.76		

Environmental, Social & Governance Summary (ESG)

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PROVIDED BY MSCI

RATING	ASO	INDUSTRY
Overall	AVERAGE	
Environment	LAGGARD	
Social	AVERAGE	
Governance	AVERAGE	

TRBC Industry:

Risk: ■ Leader = Top 25% ■ Average = Middle 50% ■ Laggard = Bottom 25%

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Equity Summary Score is a weighted, aggregated view of opinions from the independent research firms on Fidelity.com. It uses the past accuracy of these firms in determining the emphasis placed on any individual opinion.

First Call Consensus Recommendation is provided by I/B/E/S from Refinitiv, an independent third-party research provider, using information gathered from contributors. The number of contributors for each security where there is a consensus recommendation is provided. Each contributor determines how their individual recommendation scale maps to the I/B/E/S from Refinitiv 5-point scale.

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- (i) after the Firm Name indicates an independent firm that derives no financial benefit from the nature of their recommendations.
- StarMine from Refinitiv Relative Accuracy is based on a statistical aggregation of how well a firm performed on all of its individual stock recommendations in a given sector. StarMine from Refinitiv first calculates the individual scores for each set of recommendations for a single stock over a 24 month period. Then StarMine from Refinitiv rolls up these individual performance scores into a firm's sector score.
- Each firm has its own recommendation categories, making it difficult to compare one firm's recommendation to another's. Investars, a third-party research company, collects and standardizes these recommendations using a five-point scale.

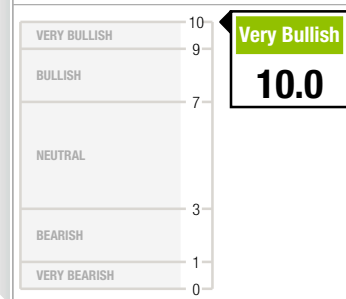
† The Equity Summary Score provided by StarMine from Refinitiv is current as of the date specified. There may be differences between the Equity Summary Score analyst count and the number of underlying analysts listed. Due to the timing in receiving ratings changes into the Equity Summary Score model, the Equity Summary Score analyst count may lag the ratings count displayed by one or more days. There may also be analyst count variations for symbols with multiple share classes and ADRs. More details on Equity Summary Score calculation are included in the [Understanding and Using the Equity Summary Score Methodology \(PDF\)](#).

Equity Summary Score (4 Firms[†]) Provided by StarMine from Refinitiv as of 12/3/2021

Firm ¹	Starmine Relative Accuracy ²	Standardized Opinion ³
Ford Equity Research (i)	19	Buy
Refinitiv/Verus (i)	58	Buy
Zacks Investment Research, Inc (i)	61	Neutral
ISS-EVA (i)	23	Buy

• Opinion used in Equity Summary Score

ASO Equity Summary Score 4 Firms[†]



Firm Opinions Provided by Investars as of 12/4/2021

Firm ¹ / Aggregate Opinion	STANDARDIZED OPINION		Investars Smartindex	CURRENT FIRM OPINION	
	Opinion	1 Year History		Date	Opinion
Oppenheimer & Company	Outperform		119.02%	10/19/21	Outperform
CSFB	Outperform		90.77%	09/10/21	Outperform
Merrill Lynch	Buy		94.43%	09/10/21	Buy
Wells Fargo Securities	Outperform		81.37%	09/09/21	Outperform
UBS	Buy		71.60%	09/10/21	Buy
Wedbush Morgan	Buy		95.35%	10/26/21	Outperform
Stephens Inc	Outperform		95.48%	06/09/21	Overweight
Ford Equity Research (i)	Buy		92.42%	11/26/21	4
Refinitiv/Verus (i)	Buy		129.88%	11/29/21	Buy
Zacks Investment Research, Inc (i)	Neutral		94.01%	11/30/21	Neutral
ISS-EVA (i)	Buy		69.67%	12/01/21	Buy
I/B/E/S Estimates from Refinitiv	--		--	11/02/21	Buy
Equity Summary Score (4 Firms[†])	--		--	12/03/21	Very Bullish

• Opinion used in Equity Summary Score

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Recent Recap

Last Report: Q2 Earnings on 09/09/21
Reported Earnings: \$2.34 per share
Next Expected Report Date: 12/10/21

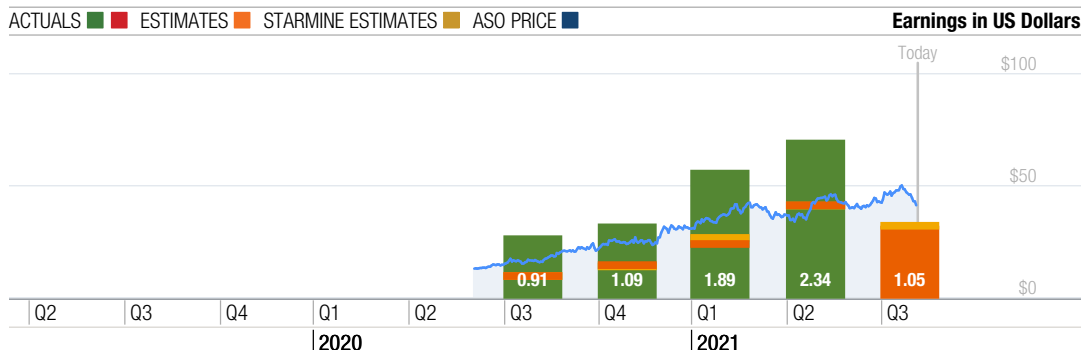
ASO **exceeded** the First Call Consensus of \$1.417 and **exceeded** the StarMine SmartEstimate from Refinitiv of \$1.411 for Q2 2021.

About StarMine SmartEstimate

The StarMine SmartEstimate from Refinitiv seeks to be more accurate than the consensus EPS by calculating an analyst's accuracy and timeliness of an analyst's estimates into its estimate of earnings.

Actuals vs. Estimates by Fiscal Quarter

Data provided by IB/E/S from Refinitiv



Actuals vs. Estimates for Fiscal Year

	Actual (\$)	First Call Estimates		
		Consensus (\$)	Analysts in Consensus	Low / High Range (\$)
Previous Year (Ends 01/31/21)	3.83	3.12	7	2.85 / 3.30
Next Year (Ends 01/31/22)	--	6.43	10	6.14 / 7.06

Industry Comparisons**

Data provided by S&P Compustat

Valuation Ratios (trailing 12 months)	ASO	Industry	ASO Percentile Rank in Industry
Price / Earnings	7.5	21.6	18
PEG Ratio	--	1.4	--
Enterprise Value	\$0.00	\$0.00	71
Price / Sales	0.6	2.3	42
Price / Book	3.1	138.3	50
Price / Cash Flow	6.1	227.6	31

0: Worst Best: 100

Company Quality Ratios	ASO	Industry	ASO Percentile Rank in Industry
Gross Profit Margin (Trailing 12 Months)	34.8%	35.3	36
Operating Margin (Trailing 12 Months)	11.8%	12.9	77
Return on Assets (Trailing 12 Months)	11.1%	15.0	66
Return on Equity (Trailing 12 Months)	42.8%	501.2	77

0: Worst Best: 100

Growth Rates (%)	ASO	Industry	ASO Percentile Rank in Industry
Revenue Growth (Trailing 12 Months vs. Prior Trailing 12 Months)	+20.2%	+23.9	46
EPS Growth (Trailing 12 Months vs. Prior Trailing 12 Months)	+137.2%	+82.7	69
Revenue % Change (Trailing 12 Months)	+11.52%	+29.01	28

0: Worst Best: 100

** The Industry Average and Percentile Rank methodology is based on the daily list of U.S. equity securities in each industry to which a company belongs, as determined by Standard & Poor's. S&P uses the Global Industry Classification Standard (GICS)SM, an industry classification system developed by S&P in collaboration with Morgan Stanley Capital International (MSCI).

A company is assigned to a single GICS sub-industry according to the definition of its principal business activity as determined by Standard & Poor's and MSCI. Revenues are a significant factor in defining principal business activity; however, earnings analysis and market perception are also important criteria for classification.

Securities are first grouped into their respective S&P GIC Industry, null values are removed and then the percentile is computed. The percentile is the value of a variable below which a certain percent of observations fall. So the 20th percentile is the value (or score) below which 20 percent of the observations may be found. Sometimes, being in the 100th percentile is not the best for items such as Debt to Capital Ratio where a lower number means less debt. Therefore, being in the 1st percentile indicates lower debt than its peers in the industry.

The Industry Average is a market cap-weighted average of the non-null values in the industry.

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