

Shares Represented at Closing

34500000
4312500
126550003

Share Type

SLCR shareholders
Sponsor
Existing THIL shareholders

Shares Represented (Future Dilution)

7405464
14000000
17250000
4450000
6039533
5750000
500000
5000000
300000

Share Type

Granted option and restricted shares
Earn-out shares
Underlying public warrants
Underlying private warrants
Convertible Notes
PIPE investment
Sponsor PIPE shares
Equity support shares
Commitment shares (Cantor)

Status of Lock-Up/Registration

34143739 (99%) of shares were redeemed - reversal through EOD on 8/29 at 10.037 NAV

All shares locked up for 180 days following closing

Shares locked up on same terms as Sponsor shares

Status of Lock-Up/Registration

Options/restricted shares for insiders - not issued yet

Not issued until trading at 12.50 for 20/30 days (for half), and 15.00 for 20/30 days (for other half)

N/A

N/A

Not registered, company to register within 45 days after closing

Not registered, company to register within 45 days after closing

Not registered, company to register within 45 days after closing

Not registered, company to register within 15 days after closing

Company has to register the shares, go to EFFECT, then can issue them to Cantor