

Company Research Highlights®

Report created on November 23, 2021

NORDSTROM ORD SHS NYSE:JWN

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Seattle, WA 98101
USA
Telephone: 206 628 -2111
press.nordstrom.com

Price on 11/22/2021: \$32.32
Market Capitalization: \$5.1 B
Consumer Discretionary Sector
Multiline Retail Industry

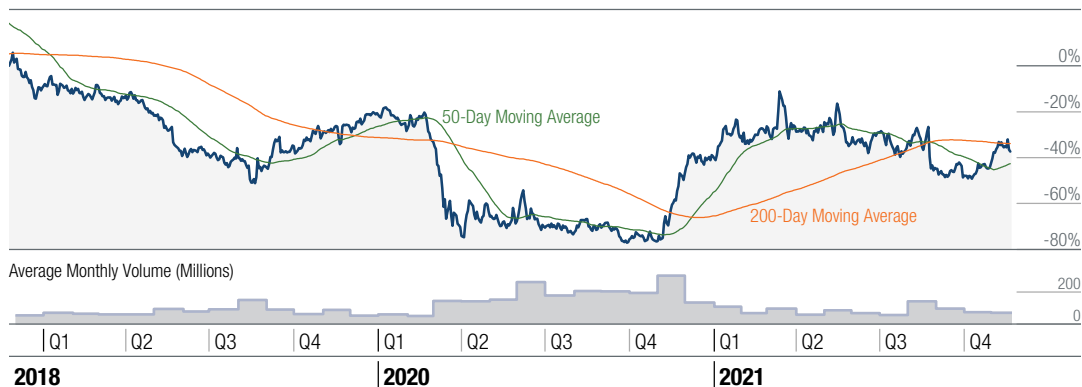
Business Description Data provided by S&P Compustat

Nordstrom, Inc., a fashion retailer, provides apparels, shoes, beauty, accessories, and home goods for women, men, young adults, and children.

Key Statistics

Employee Count	62,000
Institutional Ownership	59.9%
Total Revenue (TTM)	\$3,657.00 <small>7/31/2021</small>
Revenue Growth (TTM vs. Prior TTM)	+9.93%
Enterprise Value	\$9.4 B <small>11/19/2021</small>
Ex. Dividend Date	--
Dividend	--
Dividend Yield (Annualized)	--
P/E (TTM)	--
Earning Yield (TTM)	+0.03% <small>11/19/2021</small>
EPS (Adjusted TTM)	\$0.49 <small>8/24/2021</small>
Consensus EPS Estimate (Q3 2021)	\$0.56
EPS Growth (TTM vs. Prior TTM)	+99.7%

3-Year Price Performance Data provided by DataScope from Refinitiv



Trading Characteristics

52 Week High <small>3/15/2021</small>	\$46.45	Price Performance (% Change)	Volume
52 Week Low <small>11/23/2020</small>	\$22.00	4 Week	Average 10-Day
% Price Above/Below		13 Week	Average 90-Day
20-Day Average	0.8	52 Week	Shares Outstanding
50-Day Average	9.2	<small>1 Year Annualized as of 11/19/2021</small>	
200-Day Average	-5.2	Total Return	
		Standard Deviation	
		Beta	

Environmental, Social & Governance Summary (ESG)

Environmental, Social & Governance Summary (ESG)

PROVIDED BY MSCI

RATING	JWN	INDUSTRY
Overall	AVERAGE	
Environment	AVERAGE	
Social	AVERAGE	
Governance	AVERAGE	

TRBC Industry: Retail - Department Stores

Risk: ■ Leader = Top 25% ■ Average = Middle 50% ■ Laggard = Bottom 25%

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Equity Summary Score is a weighted, aggregated view of opinions from the independent research firms on Fidelity.com. It uses the past accuracy of these firms in determining the emphasis placed on any individual opinion.

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Visit Fidelity.com for firm descriptions, detailed methodologies, and more information on the Equity Summary Score, First Call Consensus, opinion history and performance, and most current available research reports for JWN.

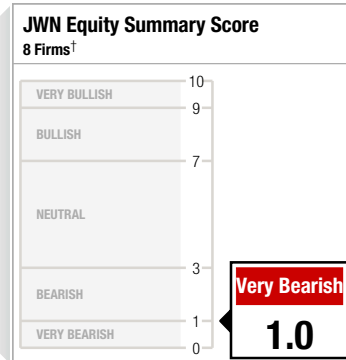
- (i) after the Firm Name indicates an independent firm that derives no financial benefit from the nature of their recommendations.
- StarMine from Refinitiv Relative Accuracy is based on a statistical aggregation of how well a firm performed on all of its individual stock recommendations in a given sector. StarMine from Refinitiv first calculates the individual scores for each set of recommendations for a single stock over a 24 month period. Then StarMine from Refinitiv rolls up these individual performance scores into a firm's sector score.
- Each firm has its own recommendation categories, making it difficult to compare one firm's recommendation to another's. Investars, a third-party research company, collects and standardizes these recommendations using a five-point scale.

† The Equity Summary Score provided by StarMine from Refinitiv is current as of the date specified. There may be differences between the Equity Summary Score analyst count and the number of underlying analysts listed. Due to the timing in receiving ratings changes into the Equity Summary Score model, the Equity Summary Score analyst count may lag the ratings count displayed by one or more days. There may also be analyst count variations for symbols with multiple share classes and ADRs. More details on Equity Summary Score calculation are included in the [Understanding and Using the Equity Summary Score Methodology \(PDF\)](#).

Equity Summary Score (8 Firms[†]) Provided by StarMine from Refinitiv as of 11/20/2021

Firm ¹	StarMine Relative Accuracy ²	Standardized Opinion ³
Ford Equity Research (i)	14	Neutral
Refinitiv/Verus (i)	56	Neutral
Zacks Investment Research, Inc (i)	68	Neutral
ISS-EVA (i)	24	Sell
Jefferson Research (i)	10	Sell
Trading Central (i)	33	Sell
McLean Capital Management (i)	50	Neutral
Argus Research A6/Quantitative (i)	8	Sell

• Opinion used in Equity Summary Score



Firm Opinions Provided by Investars as of 11/22/2021

Firm ¹ / Aggregate Opinion	STANDARDIZED OPINION		Investars Smartindex	CURRENT FIRM OPINION	
	Opinion	1 Year History		Date	Opinion
KeyBanc Capital Markets	Buy		97.36%	08/25/21	Buy
Jefferies	Buy		88.88%	08/24/21	Buy
CSFB	Neutral		102.15%	08/25/21	Neutral
UBS	Sell		78.79%	11/25/20	Sell
Morgan Stanley	Underperform		91.19%	08/26/21	Underweight (u)
Wedbush Morgan	Neutral		104.97%	05/26/21	Neutral
Citigroup Investment Research	Neutral		97.76%	10/22/21	Neutral
Baird	Neutral		103.54%	05/25/21	Neutral
Deutsche Bank	Neutral		135.28%	08/25/21	Hold
Argus Analyst	Neutral		82.00%	09/03/21	Hold
Ford Equity Research (i)	Neutral		100.62%	11/19/21	3
Refinitiv/Verus (i)	Neutral		140.28%	11/15/21	Hold
Zacks Investment Research, Inc (i)	Neutral		103.29%	11/20/21	Neutral
ISS-EVA (i)	Sell		79.95%	11/01/21	Sell
Jefferson Research (i)	Sell		71.26%	11/19/21	Sell
Trading Central (i)	Sell		39.58%	11/21/21	Sell
McLean Capital Management (i)	Neutral		53.55%	11/15/21	Neutral
Argus Research A6/Quantitative (i)	Sell		51.77%	11/18/21	Sell
I/B/E/S Estimates from Refinitiv	--		--	11/16/21	Hold
Equity Summary Score (8 Firms [†])	--		--	11/20/21	Very Bearish

• Opinion used in Equity Summary Score

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Recent Recap

Last Report: Q3 Earnings on 11/23/21
Reported Earnings: \$0.49 per share
Next Expected Report Date: 02/28/22

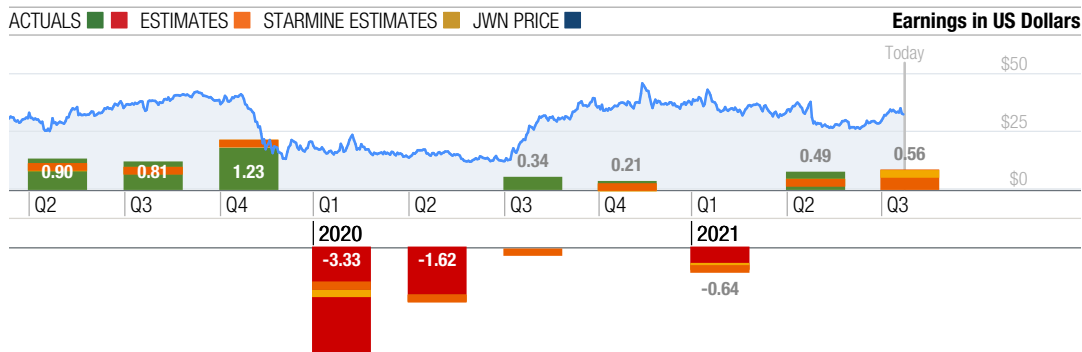
JWN **exceeded** the First Call Consensus of \$0.269 and **exceeded** the StarMine SmartEstimate from Refinitiv of \$0.281 for Q2 2021.

About StarMine SmartEstimate

The StarMine SmartEstimate from Refinitiv seeks to be more accurate than the consensus EPS by calculating an analyst's accuracy and timeliness of an analyst's estimates into its estimate of earnings.

Actuals vs. Estimates by Fiscal Quarter

Data provided by I/B/E/S from Refinitiv



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